

CROA

Colleague Reporting and Operational Analytics

# SUPER USER MANUAL



Institutional Effectiveness & Student Success (IESS)

**C**olleague **R**eporting and **O**perational **A**nalytics (CROA) is a new system our district uses for all reporting needs. This manual is a preliminary tool that can assist new users on basic steps in the utilization of this new system.

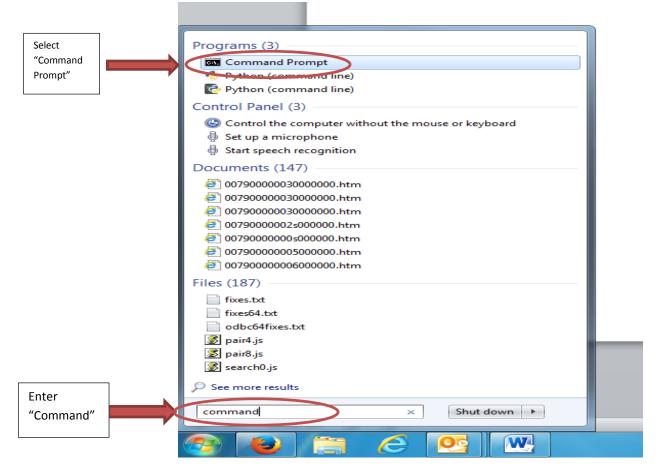
# Contents

Preliminary Check:	3
Creating a Report	5
Query Filters	9
Modifying Reports	
Creating a New Variable	14
Rename Reports	

## **Preliminary Check:**

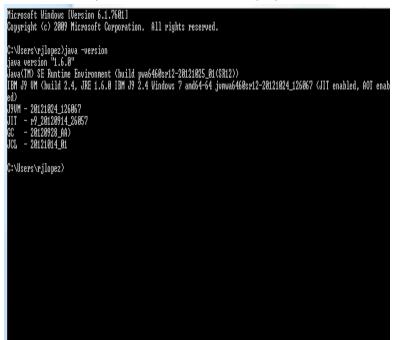
Before we dive into CROA there are three things necessary to make sure that CROA runs properly on a computer:

- Make sure that the computer has the latest version of Internet Explorer (IE). The reason IE is used instead of Firefox or Chrome is that CROA is supported by IE. The latest version of IE is necessary for security reasons. Download the most recent version here:<u>http://windows.microsoft.com/en-us/internet-explorer/download-ie</u>
- 2. To run CROA, a computer must have Java (we also want the latest version installed). To check if Java is installed, type "command" in the Windows search bar and select command prompt. In the command prompt, type "java –version" (without the quotation marks). If "unknown command" message is received then Java needs to be installed.



#### 2. (Continued)

If Java is already installed, a screen will display similar to the one below;



3. The last step is to grant access to the CROA website in the Java configurations. Click on the Windows button and select "Java" in the "All Programs" menu. From there, click on "Configure Java" and select the "Security" tab. Click the "Edit Site List" button, type in the CROA URL: http://batman.sjeccd.org:8080

In the Exception Site List select OK and then in the Java Control Panel select OK.

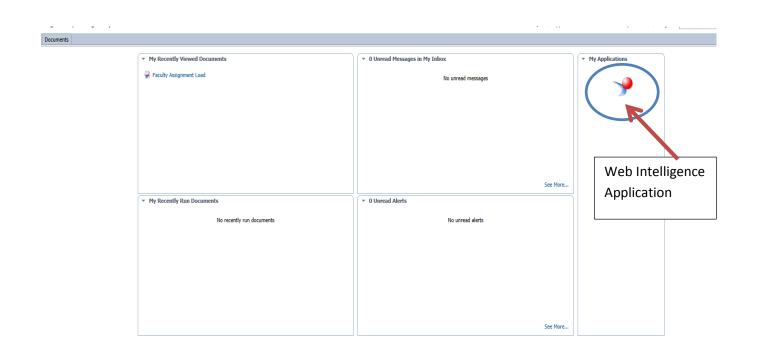
5	🗟 Java Control Panel	View by: Small icons -
	General Update Java Security Advanced	
🍓 Administrative Tools	✓ Enable Java content in the browser	🏘 BitLocker Drive Encryption
🧧 Credential Manager	Sécurity Level	Exception Site List
n Devices and Printers		Applications launched from the sites listed below will be allowed to run after the appropriate security prompts.
🍰 Java (32-bit)	- High (minimum recommended)	Inso Location
Vetwork and Sharing		ion in the://moodle.sjeccd.edu:10000
vower Options		
Taskbar and Start Mer	- Medium	
🔗 Windows Firewall		
Enter the	Exception Site List Applications launched from the sites listed below will be allowed to run after the appropriate security prompts.	FILE and HTTP protocols are considered a security risk. We recommend using HTTPS sites where available.
CROA URL	http://moodle.sjeccd.edu:10000 * http://batman.sjeccd.org:8080 * Edit Site List	OK Cancel
here	Restore Security Prompts Manage Certificates	
	OK Cancel Spy	

	rmation, and click "Log On". ur account information, contact your system	
System:	BATMAN:6400	
User Name:		
Password:		
Authentication:	Windows AD 🗸	

## **Creating a Report**

The login for CROA is the district computer login Username and Password that is used on district computers.

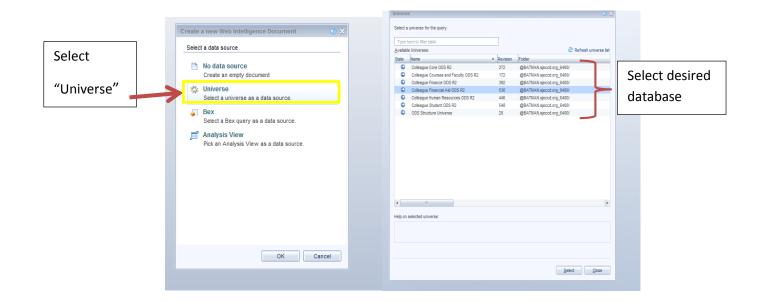
To create a report, on the main screen click on the "Web Intelligence Application" button on the sidebar.

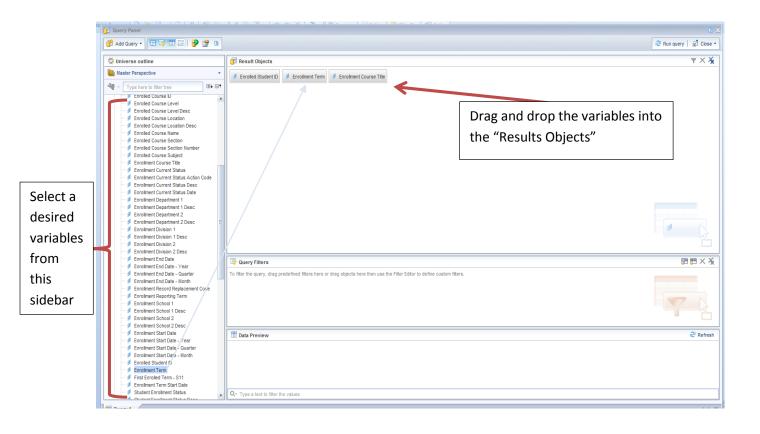


Click on the "New Web Intelligence Document" button to create a new report and then select "Universe." Once "Universe" is selected for data source choose the desired database that the report is going to draw its information from.

#### Note: Users will not have access to **all** of the databases. Database view is according to assigned areas.



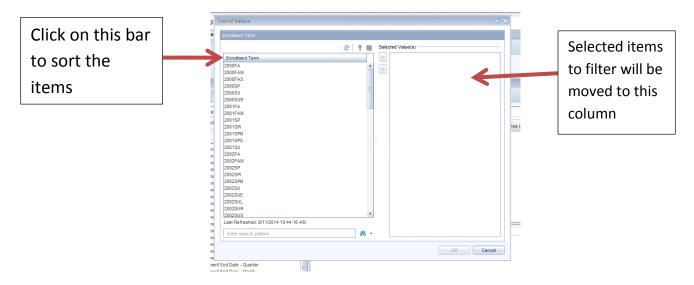




After selecting the fields for a report, drag one of the fields selected into the "Query Filter" box and click on the drop-down box then select "Value(s) from list."

Image: Second	Click on drop down arrow		]	_	
Constant Value(s) from list Prompt Object from this query	1 Enrollment Term In list	II -			Then select
Prompt Object from this query		۲	Constant		
Object from this query		0	Value(s) from list		value(s) from list
Data Proview		0	Prompt	l	
Data Preview      Result from another query			Object from this query		
	III Data Preview	0	Result from another query		

After selecting "Value(s) from list," a second window will pop up to select the values to filter.



It is **IMPORTANT** to use query filters to limit the number of records returned. For example: in the query shown above, if an enrollment term wasn't chosen to filter the report would have returned **EVERY SINGLE STUDENT RECORD ON FILE.** The report would have taken several minutes to run and would have return almost a million records.

#### **Query Filters**

L

Data elements can be combined to get more specific results. The more elements that are included in the filter, the more restricted the results are. In the example below, "Enrolled Location" element was added to the query and "San Jose City" was selected. Now the query only return the records for students enrolled in San Jose City in Fall 2014.

Query Filters		
Enrollment Term In lis	t <b>v</b> 2014FA	
Enrolled Course Location	in Desc In list	San Jose City Collei

Preview a report by refreshing the "Data Preview" box that is right below the "Query Filter" box.

				- L
🔢 Data P	review			Refresh
Enrolled Stu	J Enrollment T	eEnrollment C	nrolled Cour	$\bigcirc$
0779987	2014FA	Intro to Colle	an Jose Cit	
0290643	2014FA	NEC & Calcul	an Jose Cit	
0778611	2014FA	English Com	an Jose Cit	Click or
0746959	2014FA	Tools, Materi	ian Jose Cit	"Refres
0740296	2014FA	General Micr	an Jose Cit	
0				preview
Q <sup>™</sup> Type a	text to filter the	e values		

😵 🕿 🖻	🔊 Run query 🛛 🔂 Close 🔻
TResult Objects	T X X
Enrolled Student D     Enrollment Term     Enrollment Course Title     Enrolled Course Location Desc	
	Hit the "Run
	Query" button
	to run the
Image: Control of the second secon	
I Data Preview	de Refresh
Enrolled Stud         Enrolled Cour           0779987         2014FA         Intro to Cole San Jose Ct	*
0230643 2014FA NEC & Calcul San Jose Ct	E
0778611 2014FA English Com San Jose Cit 0746959 2014FA Tools, Materi San Jose Cit	
0740296 2014FA General Micr San Jose Cit	•
Qr Type a text to filter the values	
	4 6 8

Once the query is run, the report should resemble the screenshot below.

Enrolled Student ID	Enrollment Te	Enrollment Course Title	Enrolled Course Location Desc
0000672	2014FA	Social Problems	San Jose City College
0000864	2014FA	Administration & Supervision	San Jose City College
0000864	2014FA	Electronic Research/Internet	San Jose City College
0000864	2014FA	Public Safety Comm Service	San Jose City College
0001055	2014FA	Analytical Reading	San Jose City College
0002770	2014FA	General Psychology	San Jose City College
0002770	2014FA	Social Problems	San Jose City College
0003081	2014FA	ASL 1	San Jose City College
0003081	2014FA	Sign Language Lab-SL 1A	San Jose City College
0003096	2014FA	Intro to Kinesiology	San Jose City College
0003311	2014FA	Geometry	San Jose City College
0003311	2014FA	Precalculus Algebra	San Jose City College
0003885	2014FA	Psychology of Women	San Jose City College
0004029	2014FA	Psychology of Women	San Jose City College
0004029	2014FA	Small Group Communication	San Jose City College
0009937	2014FA	Adapted Weight Training	San Jose City College
0009937	2014FA	Supervised Tutoring	San Jose City College
0009937	2014FA	Watercolor 2	San Jose City College
0010289	2014FA	Elementary Algebra	San Jose City College
0010289	2014FA	Intro PC Hardware/Diagnostics	San Jose City College
0010200	201454	Intro to Computer Info Puo	Can Jaco City Callago

## **Modifying Reports**

One of the most helpful and easiest way to modify a report is by adding a "break." Breaks organizes reports by creating segments based on unique values in the selected column.

Enrolled	Stude	nt ID	Enrollment T	Enrollment (	Course Title	Enrolled Course Location De	iC
0000672			2014FA	Social Probl	ems	San Jose City College	
0000864			2014FA	Administrati	on & Supervision	San Jose City College	
0000864			2014FA	Electronic R	esearch/Internet	San Jose City College	
0000864	×	Cut		Ctrl+X t	y Comm Service	San Jose City College	
000105	ß	Сору		Ctrl+C	eading	San Jose City College	
0002770	r a	Paste		Ctrl+V	chology	San Jose City College	
0002770	43		in a cial	Social Prop	ems	San Jose City College	
000308'			Special	Ctrl+Alt+V		San Jose City College	
0003081		Insert		<b>۲</b>	age Lab-SL 1A	San Jose City College	
000309(	X	Delete		Delete	siology	San Jose City College	
0003311		Clear C	ontents	Geometry		San Jose City College	
0003311		Set as	Section	5	Algebra	San Jose City College	
000388		Turn Into			ofWomen	San Jose City College	
00402	fx			Paychology	ofWomen	San Jose City College	
00402	Jx	Edit For	rmula	Small Group	Communication	San Jose City College	
0009931		Linking		a constantes	ight Training	San Jose City College	
0009931	7	Start D	rill	Supervised	Tutoring	San Jose City College	
0009931	Y	Filter		▶ 2	2	San Jose City College	
001028	đЪ	Ranking		•	Algebra	San Jose City College	
001028	₽↓	Sort			dware/Diagnostics	San Jose City College	
001028					puter Info Svs	San Jose City College	
001578:	-=	Break			=≣ Add Break	ose City College	
0015782		Hide		Small Crim	Remove Break	in the secity College	-
SJCC F		Text		•	Remove All Bre	aks	
	-	Format	Cell		Manage Breaks		

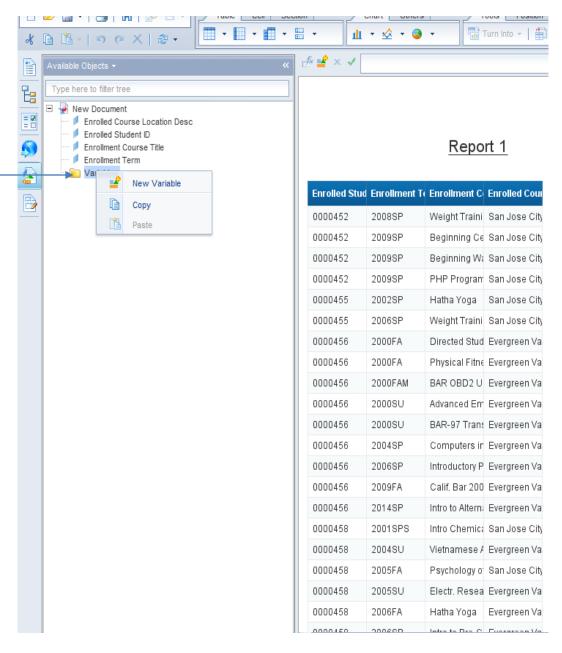
The screenshot below shows the report after a break was added to the "Enrolled Student ID" columb. All of the records were sorted and lump together by student identification number (IDs).

Enrolled Student ID	Enrollment Term	Enrollment Course Title	Enrolled Course Location Desc
0000672	2014FA	Social Problems	San Jose City College
0000672			
Enrolled Student ID	Enroliment Term	Enrollment Course Title	Enrolled Course Location Desc
0000864	2014FA	Administration & Supervision	San Jose City College
	2014FA	Electronic Research/Internet	San Jose City College
	2014FA	Public Safety Comm Service	San Jose City College
0000864			
Enrolled Student ID	Enroliment Term	Enrollment Course Title	Enrolled Course Location Desc
0001055	2014FA	Analytical Reading	San Jose City College
0001055			
Enrolled Student ID	Enrollment Term	Enrollment Course Title	Enrolled Course Location Desc
0002770	2014FA	General Psychology	San Jose City College
	2014FA	Social Problems	San Jose City College
0002770			
Enrolled Student ID	Enrollment Term	Enrollment Course Title	Enrolled Course Location Desc
0003081	2014FA	ASL 1	San Jose City College
	2014FA	Sign Language Lab-SL 1A	San Jose City College
0003081			

#### **Creating a New Variable**

To create a new data-element; right-click on "Variable" in the left panel (left sidebar) and choose "New Variable."

• Only new data-elements can be created in the web viewer design mode (web viewer design mode is the window that pops up after selecting data elements and to run a query)



In the "Create Variable" window, enter a name for a new variable. In the "Qualification" field, choose "Dimension" if a new variable is going to be categorical (ex. Numeric codes, dates, student ethnicity) or "Measure" if a new variable will be numerical.

- "Measure" variables are denoted by the yellow ruler to the left of their name
- "Dimension" variables have a blue cube to the left of their name
- With "Measures" it is possible to Add, subtract, multiply, and divide

Mamai	# Enrolled Courses			
Name:	# Enrolled Courses			
Qualification	on: Dimension			
	Dimension			
Туре:	🚥 Measure			
	🔺 Detail			
Formula:				
=count (	[Enrollment Course	e Title])		
<li>Formula</li>	has not been validated.			
Available	objects	Functions	Operators	
	-	Tunctions		
🖃 🚽 Exa		Aggregate		>= >
	Enrolled Course Locatic		+ - / *	; (
	Enrolled Student ID Enrollment Course Title	E Data Provider	_ :	
	Enrollment Term	Data Provider	After	
	Registered Course Cree		All	
	Variables	<ul> <li>E Logical</li> </ul>	And	
4	III •	H Misc.	Before	
		1 m	Refore After	
Descriptio	n			
Enrollmer	nt Course Title			
The title of	the enrolled course for t	the student academic credit.	(Source: STC TITLE )	
THE LILE UT	the enrolled course for t	ine student academic credit.	. [Source: STC. III'L']	
			ОК	Car

In the formula box, enter "= count(Enrollment Course Title)"

• All formulas have to start with "="

The formula entered counts each record in the "Enrollment Course Title" column, giving us the count of how many courses each student was enrolled.

Grab the newly created variable from the left sidebar and drag it to the empty cell to populate in a report.

Enrolled Student ID	Enrollment T	Enrolled Course Location Desc	Enrollment Course Title	Registered Course Credits
0000672	2014FA	San Jose City College	Social Problems	:
0000672				
Enrolled Student ID	Enrollment T	Enrolled Course Location Desc	Enrollment Course Title	Registered Course Credits
	2014FA	San Jose City College	Administration & Supervision	:
0000864	2014FA	San Jose City College	Electronic Research/Internet	:
	2014FA	San Jose City College	Public Safety Comm Service	:
0000864				
				olled Courses]
Enrolled Student ID	Enrollment	Enrolled Course Location Desc	Enrollment Course Title	Registered Course Credits
0001055	2014FA	San Jose City College	Analytical Reading	
0001055				
Enrolled Student ID	Enrollment T	Enrolled Course Location Desc	Enrollment Course Title	Registered Course Credits
0000770	2014FA	San Jose City College	General Psychology	:
0002770	2014FA	San Jose City College	Social Problems	:
0002770				
Enrolled Student ID	Enrollment T	Enrolled Course Location Desc	Enrollment Course Title	Registered Course Credits
0000004	2014FA	San Jose City College	ASL 1	:
0003081	2014FA	San Jose City College	Sign Language Lab-SL 1A	0.
0003081				3.

The screen shot below shows the created variable "# of Enrolled Courses" added to the Enrolled Course Title column.

				*	
Enrolled Student ID	Enrollment T	Enrolled Course Location Desc	Enrollment Course Title		Registered Course Credits
0000672	2014FA	San Jose City College	Social Problems	$\overline{\Lambda}$	
0000672				1	
Enrolled Student ID	Enrollment T	Enrolled Course Location Desc	Enrollment Course Title		Registered Course Credits
	2014FA	San Jose City College	Administration & Supervision	Г	
0000864	2014FA	San Jose City College	Electronic Research/Internet		
	2014FA	San Jose City College	Public Safety Comm Service		
0000864				3	
Enrolled Student ID	Enrollment T	Enrolled Course Location Desc	Enrollment Course Title		l legistered Course Credits
0001055	2014FA	San Jose City College	Analytical Reading		
0001055				1	
Enrolled Student ID	Enrollment T	Enrolled Course Location Desc	Enrollment Course Title		F egistered Course Credits
0002770	2014FA	San Jose City College	General Psychology		
0002770	2014FA	San Jose City College	Social Problems		
0002770				2	
Enrolled Student ID	Enrollment T	Enrolled Course Location Desc	Enrollment Course Title		Fegistered Course Credits
0003081	2014FA	San Jose City College	ASL 1		
	2014FA	San Jose City College	Sign Language Lab-SL 1A		
0003081				2	:
Enrolled Student ID	Enrollment T	Enrolled Course Location Desc	Enrollment Course Title		Registered Course Credits
0003096	2014FA	San Jose City College	Intro to Kinesiology		
0003096				1	
Enrolled Student ID	Enrollment T	Enrolled Course Location Desc	Enrollment Course Title		Registered Course Credits
0003311	2014FA	San Jose City College	Geometry		
	2014FA	San Jose City College	Precalculus Algebra		

#### **Rename Reports**

While in the Design mode, a report can be renamed by right clicking on the "Report 1" tap at the bottom of the report then by selecting "Rename Report" option. Type in the desired report name and ENTER. The new name will display at the top of the report.

Reading - D	esign - 🥐
Report 1	
Add Report Duplicate Report Delete Report	Ctrl+Shift+R
Rename Report Move Report Format Report	•